## How to Use the eBiz Troop Management to Register New Troop Members

1. Point your web browser to www.girlscoutsla.org



- 2. Login to eBiz on the home page using the username and password that you have established. Login is located under the left-hand navigation bar as shown at right.
- 3. After you login, click on Troop Management in the left-hand navigation bar, as shown to the left.

4. If you are a registered *01 - Troop Leader* this will bring up the Troop Management Hub as shown below:

TROOP MANAGEMENT	
Welcome to the Troop Manag	gement Hub!
Use this page to:	To use these tools:
<ul> <li>PLEASE Update your troop meeting information for 2010-11</li> </ul>	<ul> <li>Select members for an action by clicking the box next to their name.</li> <li>Select ALL members by clicking the box at</li> </ul>
<ul> <li>Register new girls and adults to your troop. After adding members, please send them an email with this information: New</li> </ul>	<ul><li>the top of the list.</li><li>Select an action by clicking on the arrow next to the Action box.</li></ul>

5. Scroll to the bottom of the page to see the members of your troop. If you are a new troop, you should be listed as 01, even if there are no other members.

*	Troop12345 (1 members) Meeting Information My Troops Troop12345			
Attention Troop Leaders:	Action Search Member Name 🗸 Find			
Please	(0 Records Selected)			
Troop	Name         Phone         Position         Term End Date         Status         Email           Figmence         (707) 555-5555         01 = Leader/Advisor         9/30/2011         Active         Ifamelon@mirlscoutsner/Long			
Purchases and clear your Shopping Cart for one Troop	BECOME A FAMILY GIVING PARTNER TODAY			
before proceeding to work with a second Troop	Please select a girl or adult and select "Purchase or Register for" from the "Action" menu to add a tax-deductible Family Giving gift to that member's registration.			

6. To add new girls or adults to your troop start by clicking on the "Add Girl" or "Add Adult" buttons shown above.

Shopping Cart
Login
UserName: Forgot Username?
Password: <u>Forgot Password?</u>
Login
<u>Create Login</u>

7. This brings up the NEW USER SECTION:



If the girl or adult you are going to register has been a registered Girl Scout before or is an adult who has had a daughter who is/was a registered Girl Scout, please have them create a login for themselves in eBiz. They should use that login to register themselves.

8. If the above does not apply to the girl or adult you are registering scroll down to this part of the page and enter the information that pertains to that member:

Customer Profile Form	
* Fields marked bold a	re required
Personal Identification Det	
Prefix	Select
First Name *	Madison
Middle Name	
Last Name *	Wisconsin
Suffix	Select 💌
Date of Birth *	01/01/1999 (mm/dd/yyyy)
Gender	O Male
	● Female

Please remember that fields marked in bold with an asterisk are required fields.

The example we will show is a girl being added to Troop 12345.

9. When you have finished adding the basic information, click on "Create Profile" to add the non-registered member to our database. This person can now place an order for a membership product.

(999) (9999999) No hyphen 510 1234567 (Ext)
lfiamengo@girlscoutsnorcal.org
Yes, please include me on periodic email announcements
Create Profile Cancel

10. This takes you to the membership products page. Here you can add membership products and donation products to this person's order.



11. Start by selecting on "Sort by Product #" from the pick list at the far right.

Membership Proc	lucts	
Displaying resul Page: 1 - <u>2</u> First <u>Adult Membersh</u>	ts 1-10 (of 17) « Back · <u>Next »</u> <u>Last</u> ip 2011	Show 10 items per page 💌 Sort By Product # 💌
Girl Scout Member	ship from 10/1/2010 to 9/30/2011	
ReReg Member	\$12.00	
<u>Girl Membership</u> Girl Scout Member	<b>2011</b> ship from 10/1/2010 to 9/30/2011	
New Member	List Price	

This brings the membership products to the top of the list. Click on the appropriate membership product.

12. When the product comes up in a separate window, click on "Add to Cart" to add it to this person's order.

			/
Girl Membership	2011		
Valid from: 10/01/2 Girl Scout Members	2010 - 09/30 ship from 10/	2011 1/2010 to 9/30/2011	
	List Price		🗱 🛛 Add to Cart
New Member	\$12.00		
ReReg Member	\$12.00		

13. This will bring up a screen asking you for parental information, school information and emergency contact information.

Please remember that fields marked in bold with an asterisk are required fields.

Membership Profile		
* Fields marked in bold	are required	
Customer Profile		
First Name	Middle Name	Last Name
Austin		Texas
Address Type *	⊙ Home ○ Work	
Country Code *	United States	~
Address Line 1 *	7700 Edgewater Dr	

Note: We encourage you to voluntarily provide information on racial background and ethnicity. This information is used by Girl Scouts to evaluate and improve our efforts to bring Girl Scouting to every girl everywhere..

Customer Profile For	m
* Fields marked bo	ld are required
Personal Identification	n Details
Prefix	Select
First Name *	Cheyenne
Middle Name	
Last Name *	Wyoming
Suffix	Select - 💌
Date of Birth *	01/01/1999 (mm/dd/yyyy)
Gender	◯ Male
	We encourage you voluntarily to provide the following information on racial background and ethnicity. This information will be used by Girl Scouts of the USA to help improve outreach efforts and advance the Girl Scout Movement.
	🗹 Am. Indian or Alaskan Native 🔲 Hawaiian or Pacific Islander
Race	Asian White
	Black or African American Other Races
Ethnicity	Hispanic

Add/Change

Please enter a portion of your School name and select it from the Note: click on the "Add/Change" link to add a girl's displayed list. school. Once the selection window opens, type in part of the name of the school you need, click on Helena Montana School: King Search the "Search" button, select the school from the list. For adults, the employer 'Add/Change' link works 16 record (s) found matching criteria Name Address the same way. Type to filter within result... School Information Christ the King Catholic 195 Brandon Rd # B Pleasant Hill, CA 94523-3220 Elise P. Buckingham 188 Bella Vista Rd Ste B Vacaville, Number of years in Girl Scouting as a Girl Member \* Grade \* <u>Charter</u> CA 95687-3719 234 S 39th St Richmond, CA King Elementary 0 6 94804-3315 King Martin Luther Jr 350 Girard St San Francisco, CA School \* 94134-1469 Academic Middle

620 Drake Ave Sausalito, CA

3106

960 10th St Oakland, CA 94607-

King Martin Luther Jr

King Martin Luther Jr

Elementary

Note for Adult members: If the member you are entering is not a *01 - Troop Leader* you need to select a position code for them for your troop. If a position is not selected, they will be automatically be entered as a 14.

Note: All po	ositions are per	iding, subject to Co	uncil approval.	
Position:	Select an	d Add Position	<b>v</b>	
Year:	2011			
Troop/SU/A	rea:		Search	
Add Pos	sition			
Position	Year	Troop/SU/Area		
Gender	○ Male			
	Female			
Education	Select		~	
	0 18 - 29			
Age Range	0 30 - 49			
	◯ 50 and Up			
Save &	Continue to Sho	pping Cart Save	& Continue to Troop Hub	Save

- 14. At the bottom of this page you have a decision point. You can click:
  - "Save & Continue to Shopping Cart" will finish your shopping session; if you click this in error, there is a link on the shopping cart that allows you to continue shopping
  - "Save & Continue to Troop Hub" allows you to add another member by taking you back to the Troop Hub to use the "Add Girl" or "Add Adult" buttons or you may add another product for the same member

Emergency Contac	t		• "Save" allows
First Name *	Middle Name	Last Name *	review the
Phone *	(999) *(9999999) No hyphen * (1) 510 5555678 e to Shopping Cart Save & Contin	(Ext) ue to Troop Hub Save	information you have entered

15. To add another product, such as a donation, click on "Save & Continue to Troop Hub". Once you are back to the troop hub, click on the check box next to the member's name who you wish to purchase a product for and select "Purchase or Register for..." from the "Action..." menu.

Troop12345 (2 memb	oers)				
Meeting Information					My Troops Troop12345 🗸
Action	✓ Searce	:h	Member Name	~	Find
Send Email Print Roster Banaw				1	Add Girl 🔒 Add Adult
Reliew		Position	Term End Date	<u>Status</u>	Email
Flamengo, Lorraine	(707) 555-5555	01 - Leader/Advisor	9/30/2011	Active	lfiamengo@girlscoutsnorcal.org
Texas, Austin	(510) 555-1234	UNPAID	1/22/2011	Active	lfiamengo@girlscoutsnorcal.org

16. This will take you to the product listing page. Here, you can select the product you would like to add the member's shopping cart.



17. After clicking on the name of the product, you will be taken to a description of the product. Click on the "Add to Cart" button to add the donation



18. When you are finished adding members to your troop and their Family Giving products to your shopping cart, you can click:

Mini Cart
Contains 3 items Subtotal: <b>\$74.00</b>
View Cart
Checkout

- "Save & Continue to Shopping Cart" or
- "Shopping Cart" in the left-hand navigation bar (see right) or
- "View Cart" or "Checkout" from one of the product description pages (see left)
- Home Become a Member Make a Contribution Program Activities & Events Camp Activities Adult Training & Events Troop Management My Account • Shopping Cart

19. Now you will want to review your shopping cart and make sure that it contains the memberships and donations you expect. You may add or remove items from your cart. Click "Check Out" to continue. Note the "Continue Shopping" link, in case you need to add more to your cart.



20. If more information is required on a registration, you will see two asterisks "\*\*" next to the "Add" button. Click on the "Add" button to add the missing information.

You Bought	Ship To	Price	Qty	Discount	Total Due Now	Enter Promotion Code	Additional Information * *
• GSUSA - Girl Membership 2011 10/1/2010 to 9/30/2011	Madison Wisconsin	\$12.00	1	\$0.00	\$12.00	Apply Promo	-Add- * *

21. At this point you are ready to enter your credit/debit card information. When you are finished, click on "Process My Order"

Enter Payment Information	
Card Type *	×
Card Number *	
CVV Number *	What is Security Code ?
Expiration *	
Name On Card *	
Process My Order	

22. You will be taken to an order summary page and given the opportunity to "Print" a receipt if you like.

Order Number: 104/4	164913		
GIRL_2011	GSUSA - Girl Membership 2011 10/1/	/2010 to 9/30/2011	/
Shipping Address	Madison Wisconsin 7700 Edgewater Dr Oakland, CA 94621-3030	Discount Applied: \$0	\$0.00
Order Date :	1/21/2011	Line Tax: \$0	50.00
LineStatus:	Active	Line Total: \$12	2.00
FulfillStatus:	Active	Current Amount Paid: \$12	12.00
		Balance: \$(	\$0.00
Order Number: 10474	64014		
GIRL_2011	GSUSA - Girl Membership 2011 10/1/ Austin Texas	/2010 to 9/30/2011	
GIRL_2011	GSUSA - Girl Membership 2011 10/1/ Austin Texas	/2010 to 9 30/2011 Balance: \$0	\$0.00
GIRL_2011 Payment Information	GSUSA - Girl Membership 2011 10/1/ Austin Texas	/2010 to 9/30/2011 Balance: \$0	\$0.00
GIRL_2011 Payment Information Receipt Amount:	GSUSA - Girl Membership 2011 10/1/ Austin Texas	/2010 to 9/30/2011 Balance: \$0 Shipping & Handling: \$0	\$0.00
GIRL_2011 Payment Information Receipt Amount:	GSUSA - Girl Membership 2011 10/1/ Austin Texas	/2010 to 9/30/2011 Balance: \$0 Shipping & Handling: \$0 Discounts: \$0	\$0.00 0.00 0.00
GIRL_2011 Payment Information Receipt Amount:	GSUSA - Girl Membership 2011 10/1/ Austin Texas	2010 to 9/30/2011 Balance: \$0 Shipping & Handling: \$0 Discounts: \$0 Estimated Tax: \$0	0.00 0.00 0.00
GIRL_2011 Payment Information Receipt Amount:	GSUSA - Girl Membership 2011 10/1/ Austin Texas	/2010 to 9/30/2011 Balance: \$0 Discounts: \$0 Estimated Tax: \$0 Grand Total: \$74	0.00 0.00 0.00  0.00 <b>4.00</b>
GIRL_2011 Payment Information Receipt Amount:	GSUSA - Girl Membership 2011 10/1/ Austin Texas	/2010 to 9/30/2011 Balance: \$0 Discounts: \$0 - Estimated Tax: \$0 - Grand Total: \$74 Current Amount Paid: \$74	0.00 0.00 0.00 4.00

If the print function does not work on your computer, you may do a screen capture or copy-and-paste the information into a document, if you so desire.